Mortgage Professionals Canada

Preferred Training Partner (PTP) Application Form

For national lenders, insurers and industry service providers

Submission: Eligible organizations should complete this form and email it, with the required course catalogue information, to **education@mpc.ca**. The annual program fee is CAD $5,000 plus applicable taxes and is payable upon approval.

1. Organization & Primary Contact

Legal organization name		
Operating / brand name (if different)		
Organization type	☐ National lender ☐ National insurer ☐ National mortgage service provider	
Website		
Primary contact	Name:	Title:
Contact details	Email:	Phone:

2. Eligibility Confirmation

Please confirm that your organization meets each requirement:

☐ Operates in Canada as a national lender or insurer or mortgage service provider.

☐ Is a current Mortgage Professionals Canada member in good standing.

☐ Maintains an established educational program with an existing catalogue of offerings relevant to mortgage professionals.

☐ Agrees to comply with the ongoing requirements of the Preferred Training Partner Program.

3. Educational Program Overview

Briefly describe your organization's educational program and its relevance to mortgage professionals:

Primary target audience	
Delivery format(s)	☐ In-person ☐ Virtual live ☐ Self-paced / online ☐ Other:
Approx. number of courses in current catalogue	
Catalogue / education webpage (if applicable)	

4. Course Catalogue Submission

Attach your current course catalogue or a course summary document. For each course, provide the following information where applicable:

☐ Course title

☐ Course description

☐ Learning objectives

☐ Course duration

☐ Delivery format

☐ Target audience

Supporting file(s) attached:

5. Website Profile Information

Short organization overview for the MPC website (optional at application stage):

Preferred website link	
Public contact / education email	

6. Applicant Acknowledgements

By submitting this application, the organization acknowledges and agrees that:

☐ All information submitted to MPC is accurate, complete and current.

☐ MPC may request additional information reasonably necessary to complete its review.

☐ The organization will promptly notify MPC of material changes to its educational program, including significant catalogue additions or revisions, or changes to course duration, learning objectives or delivery format.

☐ PTP status is granted on an annual basis and must be renewed each year to maintain participation.

☐ MPC may approve or decline applications, conduct reviews, amend program requirements, and suspend or revoke PTP status.

☐ MPC's review does not constitute accreditation, certification or regulatory approval and does not guarantee acceptance of continuing education by a regulatory authority.

☐ The organization remains responsible for ensuring its educational offerings satisfy applicable regulatory requirements.

7. Authorization

Authorized representative	Name:	Title:
Signature		
Date		

Submit completed application and supporting materials to education@mpc.ca